



Navigating your retail business through COVID-19

A guide to help APAC retailers and
brands adapt in a dynamic environment

As communities around the world respond to concerns over the coronavirus pandemic, we know that this time presents unique challenges for retailers of all sizes and the people they assist.

With many physical stores shuttered, retailers are faced with tough decisions — closing their stores, fluctuating supply chains, protecting employees — all while ensuring public health is the cornerstone of these decisions. At the same time, digital commerce has become a lifeline for retailers and [we see](#) millions of people doing product related searches on Google every day. We know that many retailers have the items people need in stock, but are less discoverable online.

Connecting people with information is what Google does best, and in my time here I've been focused on how we can create an ecosystem where consumers can find the products they need from anywhere, regardless of whether they're sold at their neighborhood hardware store, or on their favorite brand's website or app. That mission has never been more important than it is today.

No one has all the answers, but through the tools, new product solutions, and strategic insights we've brought together in this guide, we're here to help, no matter what's next.



Bill Ready

President, Commerce, Google

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Using consumer insights to guide your approach



COVID-19 has changed life as we know it — and as we do everything we can to keep each other safe, our routines have fundamentally shifted. The necessary measures taken to manage the pandemic have disrupted the global economy and altered consumers' expectations, habits, and purchasing behavior. Here are three high-level consumer behaviors we've seen, based on how people are interacting with technology.

1. Consumers are using multiple devices to go online at unprecedented levels

Connecting with the world online is more important than ever right now, with at-home media consumption increasing dramatically and permeating all aspects of life.

↑ **70%**

Web browsing has increased by **70%**, followed by TV viewing increasing **63%** and social media engagement increasing **61%** over normal usage rates¹

↑ **20%**

Consumers across the globe are downloading and spending **20%** more time using apps than they did a year ago, according to App Annie²



2. People are searching for information and content to meet essential needs

With retailers adapting to delivery or online models, people are looking for clear, specific information about where, how, and when they can get what they need.

↑ **100%**

Searches for **“curbside pickup”** and **“home delivery”** have grown by **70%** and **over 100%**, respectively over the week ending March 28³

↑ **59%**

Over **59% of consumers** in each of Australia, China, and India have searched online for **“what’s open near them”** ⁴



3. Consumers are adjusting their routines to be internet-first

As routines and schedules change to meet the demands of isolation and new realities, so have online habits.



Over 1 in 4 consumers in each of China and India reported they are **buying the majority of their items online**⁵



Over 1 in 3 consumers across China, India, and Australia have used **buy online pick up in store or curbside** last week⁶

As we work with retailers around the globe, we know that you are making changes to adapt to these new realities. While no one can predict exactly how things will go, we're here to support you. This guide should help you prioritize recommendations to help manage your storefront as needs evolve, evaluate and adjust your marketing, and help your customers in new ways.



Managing your storefront as needs evolve



Be current and transparent

In a rapidly changing environment, your customers are looking for real-time updates on how your business is doing — especially when it comes to your stores and product availability. Over 59% of consumers in each of Australia, China, and India searched online for **“what’s open near them”** ⁷

Update your business information

- ✓ Use a [COVID-19 post](#) in Google My Business to share timely information, such as safety precautions you’re taking to prepare packages, inventory updates, and how you’re keeping employees safe
- ✓ Edit your [Business Profile](#) to provide the latest information or manage your store’s [temporary closure status](#)
- ✓ If you have 10+ locations, you can make store edits [in bulk](#)
- ✓ Manage your [delivery options](#) to show whether your store offers pickup, delivery, or curbside pickup. Using [local inventory ads](#), you can now indicate if you offer curbside pickup (new feature live in Australia and Japan).
- ✓ Indicate if your store offers “store pickup,” “curbside pickup,” or “in-store shopping” through your [Google My Business attributes](#)

Managing your storefront as needs evolve

People are trying to get the things they need — searches for “in stock” have grown globally by over 70% from the week of March 28 to April 4.⁸

Keep your inventory up to date



Use [feed uploads](#) and [automatic item updates](#) to keep your online product data fresh. For in-store items, use [incremental feeds](#) in your local inventory ads



Use [feed rules](#) to make quick updates, such as product availability in your [primary feed](#) or store closures in your [local inventory feeds](#)



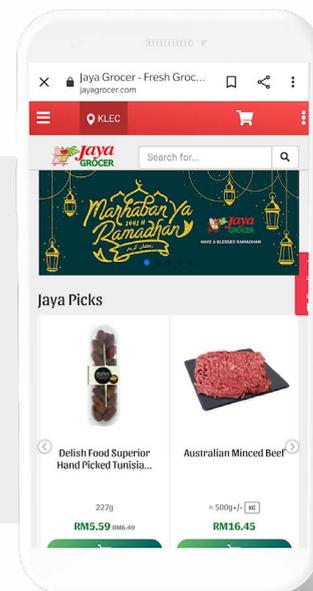
If items are running low, set a [purchase quantity limit](#) or mark them as [“out of stock”](#) for online items. For in-store items, mark them as [“limited availability”](#) or [“out of stock”](#)



Make sure your [shipping](#) and [delivery information](#) is accurate

Jaya Grocer

Jaya Grocer, a well known supermarket chain in Malaysia, allocated [special opening hours](#) for the elderly and vulnerable to complete their shopping in a safe & worry-free environment.



Find additional resources for small businesses to help get your retail business through this challenging time

Managing your storefront as needs evolve

Consider flexible delivery options

As consumers show more interest in safer shopping methods like home delivery, curbside pickup, and in-store pickup, consider trying contactless shopping options and letting your customers know.

↑ 100%

Searches for **“home delivery”** have grown globally by over **100%** from the week of March 21 to the week of March 28⁹

↑ 100%

Searches for **takeout food** have grown globally by over **100%** since the last week¹⁰



Grab | Gojek | Foodpanda

APAC providers like Grab, GoJek, and Food Panda are offering contactless delivery services, to prevent community transmission between drivers, merchants, and customers.



Ninjacart

Ninjacart, an India-based fresh produce supply chain startup, is offering subsidized rates on provisioned fruits and vegetables to old-age homes, orphanages, and lower economic areas in India.



McDonald's Philippines

To directly address consumers' heightened concerns around protecting their health, McDonald's Philippines outlined new precautions they're taking, like checking employee temperatures and implementing no-touch deliveries.

Optimize your e-commerce experience

With consumers staying home and 43% shopping online more frequently,¹¹ consumers are turning to the web for what they need. And with hundreds of millions of shopping searches on Google each day, it's crucial that retailers are connected to the customers searching for their products. Once customers are on your site, offering simple, easy-to-navigate web experiences will help them find the information they're looking for and improve their shopping experiences.



Optimize your site for mobile and test your mobile site speed



Promote your app across Google with App campaigns



Evaluating and adjusting your marketing



Find the insights that are relevant to your business

Today's rapid market changes and abundance of data can make it hard to know which insights you should use to inform your marketing strategies. These tools can help you cut through the noise and identify how your customers' shopping behaviors and needs are changing.



Customers are **adjusting financially**; 80% of global consumers are delaying big purchases such as luxury items and home appliances.



32% of global consumers are waiting for products to be on promotion, discount, sale.

↑ 20%

Interest in at home activities is growing globally. **Searches for "how to make"** have grown by over 20% globally since last week.

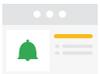
Understand demand in real time



Google Trends provides access to real-time search requests across Search, YouTube, Shopping, and Images to understand changing consumer behavior



Auction insights for Search and Shopping indicates whether dynamics within your auctions have changed



Google Alerts lets you set up custom alerts for topics you're interested in to help stay informed



Price benchmarks for Shopping ads show you how other merchants are pricing the products you sell



The **best sellers report** helps you identify the most popular brands and products used in Shopping ads

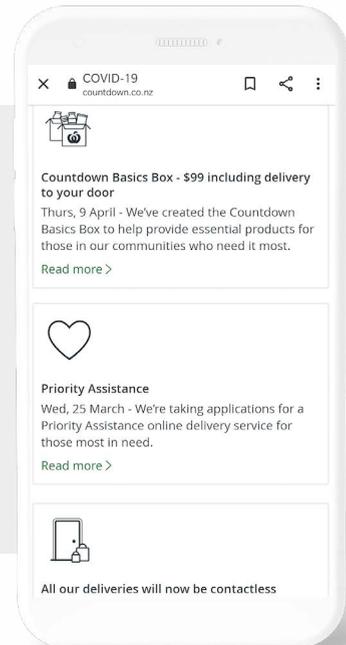


Evaluating and adjusting your marketing

As you identify how demand is changing in real-time, focus your inventory and marketing strategies on the products your customers need today. You can [add products](#) directly in Merchant Center.

Countdown

Countdown, a New Zealand supermarket chain, opened the [first dedicated online supermarket](#) in Auckland, in response to rapid growth in online sales. They've seen a significant rise in demand, with visits to its website rising 300% and 10x the amount of customer registrations than normal.



Depending on your marketing strategy, audience insights can help you focus on critical audiences to achieve your marketing goals or expand to new audiences for greater reach or increased conversions.

Understand your existing customers and find new customers



Audience reports in Google Analytics can give you a deep-dive into who has visited your website, including their interests and behaviors



Audience insights can help you find new customers by revealing valuable insights about the people in your remarketing lists



Reach planner can help you find audiences and understand the reach of your Video campaigns



Adjust your marketing campaigns

As your business responds to quickly changing markets, flexibility in your marketing approach is key. Update your marketing campaigns so your approach is aligned with the new climate.

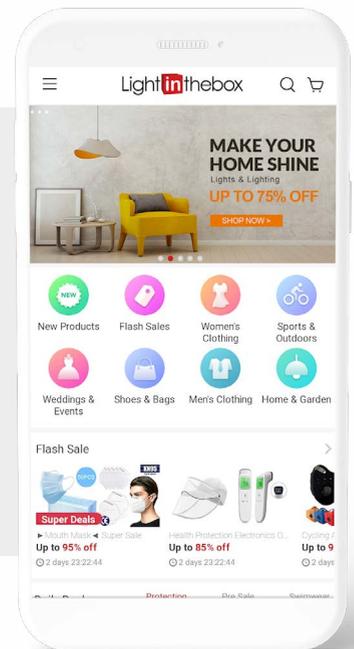
- ✓ Use **location exclusions** to exclude your ads in regions where you can't operate, such as areas where your supply chain is disrupted or conversion rates are impacted
- ✓ Enable **ad scheduling** to control when your ads appear and adjust bids accordingly
- ✓ For products that are affected by supply and demand issues, consider **pausing ad groups or ads**
- ✓ Set **content exclusions** and **placement exclusions** to limit where your ads appear to remain sensitive to customer concerns

Optimize your marketing campaigns using real-time signals

Under changing conditions like these, using [automated bidding](#) can help you quickly adjust your marketing to the current situation, even if you were previously bidding for store visits. Implement automated bidding like [Maximum conversion value](#), [Target CPA](#), [Target ROAS](#), and [Smart Shopping Campaigns](#) to make real-time bid adjustments to meet consumer behavior. Monitor your [optimization score and recommendations](#), which reflect new ways to improve campaign performance based on shifting demands and market changes.



Light in the Box, an online e-commerce marketplace in China, wanted to explore if smart bidding solutions could further unlock incremental sales efficiently for their search campaigns, especially during COVID-19 turbulence. With this approach, the campaigns with tCPA smart bidding drove +16% revenue and 4x more conversions (purchases)



Review performance metrics and be willing to pivot



Use [Performance Planner](#) to reallocate budget to the most efficient campaigns and optimize your bids and budgets to capture new opportunities



Implement [shared budgets](#) to automatically allocate budgets to campaigns that are performing better



Apply [RLSA](#), [Customer Match](#), and [similar audiences](#) with [Smart Bidding](#) to identify and optimize bidding for your most profitable audiences

Helping your customers in new ways



Let customer needs guide your response as you adapt

Brands that are helpful to their customers will have an opportunity to stand out above the rest. In fact, 65% of people said that how well a brand responds to this crisis will have a huge impact on their likelihood to buy that brand in the future.¹⁵

In these changing times, being flexible with cancellations, refunds, and customer service can go a long way toward building customer trust. [Turn on messaging](#) in the Google My Business app and extend your customer service phone hours to be there for your customers when they need your support.

Above all, remember that your customers' lives are changing rapidly, too. More than 20% of consumers across Australia, China, and India bought brands they don't normally buy.¹⁶ Many retailers have changed how they operate in order to sustain business and help customers in new ways.



of consumers say brands should talk about how they are helpful now¹⁷



Over 1 in 3 have started using a new brand because of the innovative or compassionate way they responded to the pandemic¹⁸



Razer

Singapore gaming company Razer set up an automated face mask manufacturing line to [produce and donate masks](#).



Zenius Education | Ruanguru

Indonesian ed-tech startups Zenius and Ruanguru are offering [free online courses](#) to students to support home-based learning.

Adjust your creative and media campaigns for context and tone

As the situation evolves, continue to reassess the context and tone of your marketing messages. Conduct a creative review of your ads and landing pages to gauge whether the language and imagery are appropriate. Make sure you're sensitive to how certain words could make your audience feel, especially those with double meanings like "protection," "checkup," "prevention," and "virus." For international campaigns, be aware of local terms that have been used to reference COVID-19 and regional disruptions.

↑ 80%

Over 80% of global consumers approve of brands providing practical tips which help people deal with the situation, pledging aid to help people, and running promotions for customers.¹⁹



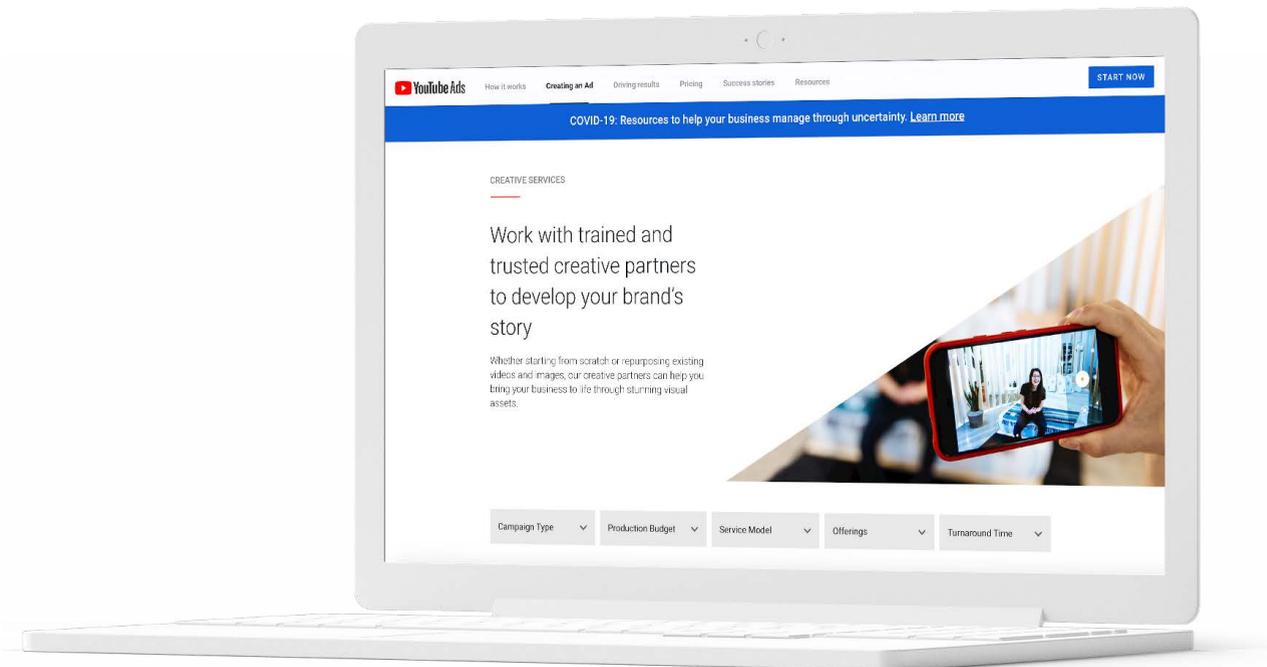
Consider incorporating the 5 principles we've been using to guide our media into your marketing plan

Helping your customers in new ways

With an increasing number of consumers staying at home, YouTube is filling a vital role in entertaining and educating people. If it makes sense for your marketing strategy right now, consider creating video content to reconnect with your customers.

Create video content from home

For help with re-editing existing footage, developing fresh animation from scratch, or product shots from afar, check out our creative partners on [YouTube's creative directory](#). You may be surprised by what you can create from your laptop in a few short minutes with a few [creative best practices](#).



Preparing for what's next



Communicate business updates and store reopening

As you prepare for stores to reopen, continue to be transparent and communicate with your employees and customers. Create a [COVID-19 post](#) in Google My Business to let your customers know that you're responding to local conditions and government guidelines.

If you have multiple store locations, you may be considering a phased approach to reopening. In Google My Business, you can [reopen a location](#) or multiple locations with the [Google My Business API](#). You may want to consider reactivating your paused [Local Campaigns](#) and [updating your ads](#) with updated business hours.

Adapt to lasting consumer behaviors

When we look at past crises, the businesses that weathered uncertain times stayed in contact with their customers, acted fast, and invested in preparing for recovery. In China, the 2003 SARS outbreak led to the birth of some of China's largest online retailers. Even as stores begin to reopen, online shopping will likely keep growing.



Thinking about online shopping in the future, 51% of global consumers say free delivery and 42% say free returns policy will be more important to them than previously.²⁰



38% of global consumers say that brands that helped people during the outbreak will influence which businesses they buy from after the outbreak is over.²¹

Planning for recovery will require adapting to long-term changes in consumer behavior. For example, **social distancing** could accelerate the trend of home as headquarters — which makes it important to stay up to date on the latest consumer trends. While we don't know when the disruptive shifts of this crisis will be resolved, we do know that remaining flexible is the key to staying connected with customers and giving them the support they need. Only time will tell if certain consumer behavior shifts are here to stay, but the result will be a lasting increase in the move to digital.



Visit our [COVID-19 hubs on Google for Retail and Google for Small Business](#) for the latest tools and resources

Sources

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4. Google commissioned Ipsos COVID-19 tracker, US, CA, UK, FR, DE, IT, AU, JP, RU, IN, CN, ES, BR, MX n=1000 online consumers 18+ per market. April 24-26.
5. Google commissioned Ipsos COVID-19 tracker, US, CA, UK, FR, DE, IT, AU, JP, RU, IN, CN, ES, BR, MX n=1000 online consumers 18+ per market. April 24-26.
6. Google commissioned Ipsos COVID-19 tracker, US, CA, UK, FR, DE, IT, AU, JP, RU, IN, CN, ES, BR, MX n=1000 online consumers 18+ per market. April 24-26.
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